Salt Lake City Area Office	Naples Office	Chicago Office	Philadelphia Area Office
8722 S. Harrison St. Sandy, UT 84070	700 11th Street South, Suite 201	1 S. Dearborn Street, Suite 800	690 Stockton Drive, Suite 100
P.O. Box 4439 Sandy, UT 84091	Naples, FL 34102	Chicago, IL 60603	Exton, PA 19341
800-257-5590 • Fax 800-478-9880	800-257-5590 • Fax 800-478-9880	800-257-5590 • Fax 800-478-9880	800-257-5590 * Fax 800-478-9880

Please note we do not accept submissions more than 30 days from expiration. Feel free to give us an initial call to discuss at 877.243.8181.

DEFENSE WITHIN LIMITS: The amount of money available under the policy to pay settlements or judgments will be reduced and may be exhausted by defense expenses, including but not limited to fees paid to attorneys to defend you.

UNDERWRITERS
D I R E C T   A C C E S S ™

Send all new submissions to the Underwriting Department: quotes@primeis.com

Risk Summary:

HOMEOWNERS NAME: _____

City/State/Zip: _____   **Direct Phone Number:** _____

1. When is quote needed by? _____   Effective/Target date? _____

2. Why are they shopping? _____

3. Narrative of the risk: _____

4. Date of home purchase? _____

5. Current coverage premium? _____   Limits? _____

6. Target premium? _____

7. Claims Summary below. Attach separately currently valued hard copy (within 45 days) 5-year loss history (if applicable) with claim details: circumstance, extent of injury/damage. Include how they are mitigating future claims.

   Summarize totals below by year.
   a. 2019 - 2020:
   b. 2020 - 2021:
   c. 2021 - 2022:
   d. 2022 - 2023:
   e. 2023 - 2024:

8. Are they being offered a renewal quote? _____   If yes, what are limits/premium? _____

9. Any contractual requirements? _____   If so, please attach copy.

10. Are they being non-renewed/cancelled? _____   If so, why? _____

11. Are other markets offering terms? _____   If yes, what are terms: premium/limits? _____

12. If not, why? _____

Our definition of a complete submission includes:

☐ Completed Supplemental Application
☐ Loss Runs (Currently valued within 45 days matching number of years in business). 5 years if applicable
☐ Any Contractual Requirements

Note: As a solutions-based carrier we are very successful with risks that are having a difficult time finding the correct coverage. Please keep in mind, understanding why the business is coming to us and what coverage they are looking for is extremely helpful. To formalize quote terms, we require a call with the insured owner / decision-maker; we encourage agents/brokers to join. This call gives us the opportunity to assess the insured's partnership commitment and details of their operation.